

**Personal details**

- Your citizen service number (burgerservicenummer, BSN), if applicable, those of your partner and children
- Your bank account details (IBAN, preferably a Dutch bank account)
- Your DigiD or – if you do not have one - your username/password combination
- Your telephone number
- Your home address details

**Income (worldwide)**

- Your annual income statements for 2021  
*If you do not have any income statements: your payslips.*
- In case of wages received from Belgium: all payslips
- Spousal maintenance payments received

**Bank account details (Dutch and foreign bank accounts)**

- Your current account annual statement 2021
- Your savings account annual statement 2021, as well as the annual statement of the savings accounts of your children under 18 years of age
- Your investment account annual statement 2021

**Property**

If you are considered a 'non-resident tax payer':

- Your own home's WOZ value on 1 January 2020  
*You'll find this value on last year's municipal WOZ assessment.*
- Your mortgage's annual statement 2021
- In case of purchase or sale of your house: the final settlement from your notary

If you are considered a 'qualifying non-resident tax payer' or if you are covered by Dutch social insurance, you will also need your foreign home's details:

- The value of your foreign home
- Your foreign home's mortgage annual statement 2021

**Deductions (only if you are a 'qualifying non-resident tax payer', or if you were living in Belgium, Surinam or Aruba, or if you were covered by Dutch social insurance)**

You will need proof of payment. For instance:

- Gifts
- Costs for care which were not covered  
*Your own Healthcare Insurance Act contribution. Non-deductible items are: private care insurance premium and any deductible excess.*
- Paid partner alimony
- Costs for study, in case you were not entitled to any study loans or grants

**Other (only if you are a 'qualifying non-resident tax payer', or if you were living in Belgium, Surinam or Aruba, or if you were covered by Dutch social insurance)**

- Details of grants or loans for study costs
- Details of other loans or debts
- Details of paid premiums for annuities
- Overview of paid premiums for occupational disability insurance
- Details of dividend

**When applicable:**

- Provisional assessment income tax 2021
- Provisional assessment income dependent Health Insurance Act contribution 2021